# OhioLINK Alma Primo VE Implementation Form

1.Please enter your name.

2.Please provide the name of the institution for whom you complete the form.

3.Does your institution have multiple campuses or multiple libraries?

* Yes
* No
* Other

4. Are you in the middle of a weeding, cleanup project or sending your Bibliographical records for correction to OCLC?

* Yes
* No

Other Products/Integrations

5.In Alma and Discovery with Alma (e.g. Primo), users must authenticate via an external system. Among the following options supported for integration, which authentication method/s does your institution use/plan to implement? Technical details will be collected in a separate form.

* Confirm the authentication method that you plan to use with Alma.
* Lightweight Directory Access Protocol (LDAP)
* SAML (Shibboleth, Microsoft Azure, OKTA)
* Central Authentication Service (CAS)
* Social authentication (Google, Facebook)
* Alma provided authentication

6.What is your **student information system**?

* Banner
* Workday
* Peoplesoft
* Jenzabar
* SAP
* Other

7.Do you assess **fines/fees**?

* Yes
* No
* Other

8.Do you currently integrate with your **bursar system**?

* Yes
* No
* Other

9.Do you currently publish to **Google Scholar**?

* Yes
* No
* Other

10.Alma supports **automatic upload of electronic holdings**for the following vendors/suppliers. Please select one or more if you are interested in having this set up during implementation or select Not Interested. **(Note from Heidi: This is the equivalent of the automated feed record loading currently set up in OCLC Collection Manager for your local purchases from EBSCO, ProQuest, R2, etc. but is limited to the vendors Ex Libris has listed below. In Alma, EBSCO and other single title purchases not included in this list will likely be added through the eResources Activation form or by using the portfolio loader in Alma).**

For more information about Autoholdings, please see:
[https://knowledge.exlibrisgroup.com/Alma/Product\_Documentation/010Alma\_Online\_Help\_(English)/Electronic\_Resource\_Management/020\_Working\_with\_Community\_Zone\_Electronic\_Resources/040Automatic\_Upload\_of\_Electronic\_Holdings](https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_%28English%29/Electronic_Resource_Management/020_Working_with_Community_Zone_Electronic_Resources/040Automatic_Upload_of_Electronic_Holdings)

* Elsevier
* Springer
* Ovid
* Project Muse
* Taylor & Francis
* Not Interested

11.Do you use **OCLC Connexion** for cataloging?

* Yes
* No
* Other

12.Do you maintain holdings in OCLC?

* Yes
* No
* Other

13.How do you use **EDI**? (Select all that apply.)

* We do not use EDI.
* Purchase Orders
* Claims
* Cancellations
* Invoices
* Order responses: shelf ready
* Other

14.Do you plan to use SUSHI to gather usage data?

* Yes
* No
* Other

15.Please select how you currently integrate with your **campus financial system**? (Select all that apply.)

* We do not integrate with our financial system.
* Exporting Invoices
* Importing payment information
* Exporting Orders
* Other

16.Do you currently use **real-time ordering**?

For more information about real-time ordering, please see:
[https://knowledge.exlibrisgroup.com/Alma/Product\_Documentation/010Alma\_Online\_Help\_(English)/020Acquisitions/050Purchasing/040Creating\_PO\_Lines\_-\_New\_Layout/030Real-Time\_Acquisitions\_-\_New\_Layout](https://knowledge.exlibrisgroup.com/Alma/Product_Documentation/010Alma_Online_Help_%28English%29/020Acquisitions/050Purchasing/040Creating_PO_Lines_-_New_Layout/030Real-Time_Acquisitions_-_New_Layout)

* Yes
* No
* Other

17.Please select your **self-check machine** vendor supplier.

* We do not have self-check machines.
* 3M
* Bibliotheca
* Checkpoint
* Envisionware
* Other

18.Are you currently using any **RFID devices**?

* Yes
* No
* Other

19.Do you print **spine labels**?

* Yes
* No
* Other

Acquisitions

20.Do you use the **acquisitions module** in Sierra?

* Yes
* No
* Other

21.Do you intend to use **acquisitions in Alma**?

* Yes
* No
* Other

Fulfillment Workflows

22.Alma allows defining **reading rooms,** which are special viewing areas for which restricted materials can be requested and in which they can be reviewed. Do you have similar functionality in your current system? If so, describe your current workflow.

23.Do you currently support **digitization requests**?

* Yes
* No
* Other

24.Please select the **booking system** you currently use. (For example, if you allow students to book study rooms, equipment for use during a specific time, etc.)

* We do not use booking
* Springshare
* Sierra
* Other

Course Reserves

25.How do you currently manage your **course reserves/reading lists**?

* We do not have course reserves.
* Via our ILS
* ARES
* Other